

LIFFE GENERAL NOTICE NO: 2605

ISSUE DATE: 16 February 2005

EFFECTIVE: 16 February 2005

**UNIVERSAL STOCK FUTURES CONTRACT
(EXCHANGE CONTRACT NO. 56)**

AGGREGATE INDUSTRIES PLC

CORPORATE ACTION: TAKEOVER

This General Notice is issued pursuant to the Corporate Actions Policy (LIFFE General Notice No. 2540, issued on 22 October 2004, refers). It requires the immediate attention of members' staff involved with the trading and settlement of LIFFE Universal Stock Futures Contracts. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

1. **Contract:** Aggregate Industries plc Universal Stock Futures Contract (TRS code AGG).
2. **Background:** Aggregate Industries plc has received a recommended cash offer from Holcim Participations Ltd whereby shareholders will receive 138 pence in cash for every Aggregate Industries plc Ordinary 25 pence share held ("the Offer"). In addition, Aggregate Industries plc shareholders will receive an interim dividend of 2 pence for every Aggregate Industries plc Ordinary 25 pence share held. For the avoidance of doubt, and in accordance with the Corporate Actions Policy, members are advised that the Exchange will not make an adjustment for the interim dividend and, as such, the Exchange deems the Offer consideration to consist of 138 pence in cash for every Aggregate Industries plc Ordinary 25 pence share held.
3. **Effective Date:** Contract adjustments will become effective on the market day immediately following the day on which the Offer is declared unconditional in all respects ("UIAR").
4. **Contract Adjustments:** **If there is open interest in Aggregate Industries plc Universal Stock Futures Contracts at close of business on the day on which the Offer is declared UIAR,** Aggregate Industries plc Universal Stock Futures Contracts shall be redesignated as futures on £1,380 in cash. The TRS code will remain unchanged as AGG and the contracts will be referred to by LIFFE as Aggregate Industries plc ex event Universal Stock Futures Contracts. **If there is no open interest at close of business on the day on which the Offer is declared UIAR,** the Aggregate Industries plc Universal Stock Futures Contract shall be de-listed with immediate effect.
5. **Further Delivery Months:** On and from the market day immediately following the day on which the Offer is declared UIAR, no further delivery months shall be made available for trading.

6. Further Information:

Euronext.liffe: Please e-mail DerivativesCorporateActions@euronext.com or contact Quality of Derivative Markets (+31 (0) 20 550 4296).

LCH.Clearnet: Please e-mail LCHOperations-Equities@lchclearnet.com or contact Business Operations (+44 (0) 20 7426 7062).

BY ORDER OF THE BOARD

N E Carew Hunt
Market Secretary